



## DATE & TIME

TUESDAY  
16<sup>TH</sup> JUNE 2026  
08:30 - 17:30

## ONLINE

Participants will be asked to connect online to a secured training platform. Individual email address is required.

Possibility to participate for a full day or half day.

# REGULATORY AND PROFESSIONAL TRAINING FOR PORTFOLIO MANAGERS AND TRUSTEES

## REGULATORY CONTENT (AMLA / FINIA / Other Regulations)

**08:30** Opening address by **Elio BARZILAY**, member of the ARIF Committee

**Séverine RICHARD**, Director, Financial Services, Regulatory & Compliance, KPMG  
*"FinSA and Circ.-FINMA 25/2"*

**Carlo LOMBARDINI**, Attorney at law, Partner, Poncet Turretini avocats and Associate Professor University of Lausanne  
*"Enforcement and proceedings"*

*Coffee break*

**Dr. Birgul COTELLI**, Founder & CEO, SUITEKK GmbH  
*"AI Governance & use-cases"*

Questions and answers

**12:30** Lunch break

## PROFESSIONAL CONTENT

**13:30** Opening address by **Elio BARZILAY**, member of the ARIF Committee

**Arthur JURUS**, Chief Investment Officer at ODDO BHF Switzerland  
*"Latest macroeconomic perspectives"*

**Rémy SAVOYA**, Head of Global Advisory & Member of the Executive Committee BIL - Banque Internationale à Luxembourg (Suisse) SA  
*"Credits and funding"*

*Coffee break*

**Eric VANRAES**, CIO de Eric Sturdza Asset Management SA  
*"Fixed Income and Corporate Hybrids"*

Questions and answers

**17:30** End of the course

## Prices (including 8.1% VAT)

### ARIF / OSIF / members and auditors :

Half day	CHF 490.-
full day	CHF 690.

### Others

Half day	CHF 690.-
full day	CHF 890.

## Recognition

This training course, organised in half-day or full-day sessions, aims to provide financial institutions subject to the AMLA and the legal provisions of FinIA and FinSA, as well as auditors, with continuous training on regulatory and professional aspects. A certificate of participation will be provided.



CWMA-24-ARIF-2011  
CWMA-24-ARIF-3012