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FINSA – RECURRENT TRAINING

Practical implementation of FinSA and financial services case law

E-learning

At each biennial renewal of his/her registration, the registered Adviser must demonstrate that it has undergone continuous training in knowledge of the FINSA rules of conduct and legal developments in financial services laws. This continuing education must include two hours of continuous training per two-year period.

Participants will be asked to connect online to a secured training platform. Individual email address is required. The registration fee must be paid in full in advance with a valid credit card.

Module 1 **Stéphanie Hodara El Bez**, Partner, ALTENBURGER LTD legal + tax, member of ARIF Committee

« Practical implementation of FinSA : Portfolio management and distribution of financial products »

Module 2 **Antoine Amiguet**, Partner at OBERSON ABELS SA, Member of the Supervisory and Strategy Committee of Sustainable Finance Geneva (SFG)

« Financial Services Case Law »

Quiz Evaluation test

Please note that the training session will be concluded by an online survey and certificates of participation will be sent by email to those having attended the training session and completed the online survey.

Registration fee : CHF 322.-/ pers. (VAT 8.1% included)

Please note that this certified continuous training course is meant for Financial Service Providers and Client Advisors bound by the art. 6 FinSA and listed among accepted recurrent training in the field of FinSA rules of conduct.

CARI1005 / ARIF- Recurring training on FinSA

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