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FINSA – RECURRENT TRAINING
(for Financial Service Providers and Client Advisors)
Thursday, 29th September 2022 from 10am to 12pm
THIS TRAINING WILL BE GIVEN ONLINE

Program

09:45 Platform connection opening

Participants will be asked to connect online to a secured training platform.
Detailed instructions will follow to registrants. Individual email address is required.

10:00 Opening address by **Stéphanie Hodara El Bez**, member of ARIF Committee

10:10 **Stéphanie Hodara El Bez**, Partner, ALTENBURGER LTD legal + tax, member of ARIF Committee
« Practical implementation of FinSA : Portfolio management and distribution of financial products »

11:00 **Aurélie Rougemont Tolis**, Expert in banking and financial law, Certified Swiss lawyer,
Independent Board member
« Financial Services Case Law 2020/2021 »

11:50 Questions / answers

12:00 End of training

FinSA : Federal Act on Financial Services
FinSO : Ordinance on Financial Services

Registration fee : CHF 320.-/ pers. (VAT 7.7% included)

Please note that this certified continuous training course is meant for Financial Service Providers and Client Advisors bound by the art. 6 FinSA and listed among accepted recurrent training in the field of FinSA rules of conduct.

CARI1005 / ARIF- Recurring training on FinSA

(certification to come)

