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FINSA – TRAINING

(for Financial Service Providers and Client Advisors)

Friday, 4th March 2022 from 13:30pm to 17:30pm

THIS TRAINING WILL BE GIVEN ONLINE

Program

13:00 Platform connection opening

Participants will be asked to connect online to a secured training platform.
Detailed instructions will follow to registrants. Individual email address is required.

13:30 Opening address by **Géraldine Badel Poitras**, member of ARIF Committee

13:40 **Stéphanie Hodara El Bez**, Partner, ALTENBURGER LTD legal + tax, member of ARIF Committee
« Scope of FinSA and registration of client advisers »

14:55 **Géraldine Badel Poitras**, Partner, Gillioz Dorsaz & Associés, and member of ARIF Committee
« Classification and rules of conduct »

16:10 **Antoine Amiguet**, Partner, OBERSON ABELS SA
« Offering of financial instruments »

17:10 Questions / answers and evaluation test

17:30 End of training

FinSA : Federal Act on Financial Services

Registration fee : CHF 420.-/ pers. (VAT 7.7% included)

Please note that this training course is meant for Financial Service Providers and Client Advisors bound by the art. 6 FinSA and listed among accepted training in the field of FinSA rules of conduct.

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