



8, Rue de Rive, 1204 Genève  
Tél. (022) 310 07 35, Fax (022) 310 07 39  
[www.arif.ch](http://www.arif.ch) / e-mail [info@arif.ch](mailto:info@arif.ch)

## **FINSA – TRAINING**

**(for Financial Service Providers and Client Advisors)**  
**Thursday, 30<sup>th</sup> September 2021 from 13:30pm to 17:30pm**  
**THIS TRAINING WILL BE GIVEN ONLINE**

### **Program**

13:00 Platform connection opening

Participants will be asked to connect online to a secured training platform.  
Detailed instructions will follow to registrants. Individual email address is required.

13:30 Opening address by **Géraldine Badel Poitras**, member of ARIF Committee

13:40 **Stéphanie Hodara El Bez**, Partner, ALTENBURGER LTD legal + tax, member of ARIF Committee  
« Scope of FinSA and registration of client advisers »

14:55 **Géraldine Badel Poitras**, Partner, Gillioz Dorsaz & Associés, and member of ARIF Committee  
« Classification and rules of conduct »

16:10 **Emilie Tränkner**, Head Representative Services Switzerland, ACOLIN Fund Services AG  
« Offering of financial instruments »

17:25 Questions and answers

17:30 End of training

FinSA : Federal Act on Financial Services

**Registration fee** : CHF 420.-/ pers. (VAT 7.7% included)

---

Please note that this training course is meant for Financial Service Providers and Client Advisors bound by the art. 6 FinSA and listed among accepted training in the field of FinSA rules of conduct.

**CARI1001 ARIF – FinSA training**